

ENTERGY CORPORATION



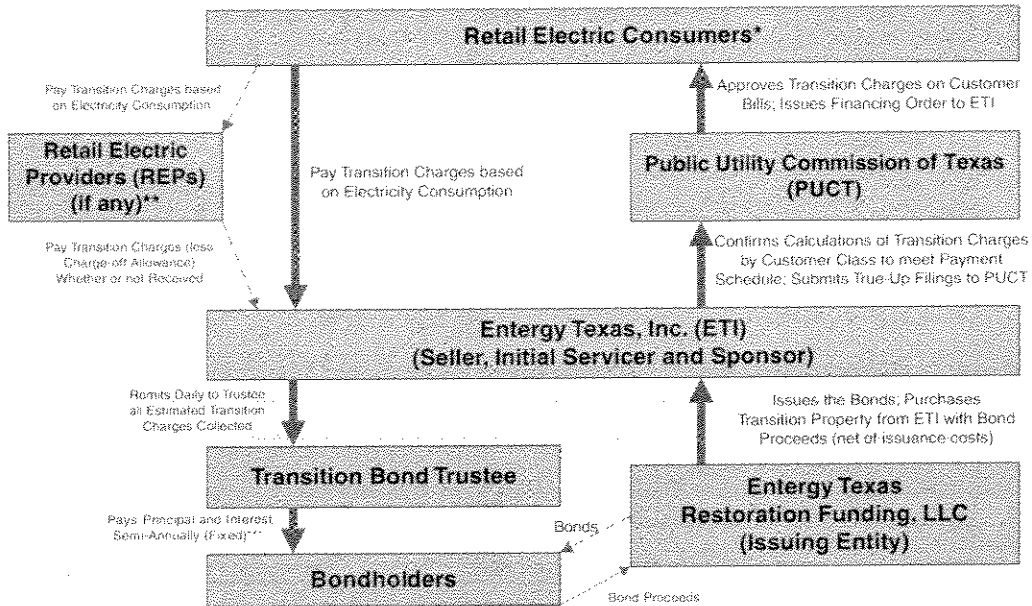
ENTERGY TEXAS, INC.



**ENTERGY TEXAS
RESTORATION FUNDING, LLC**

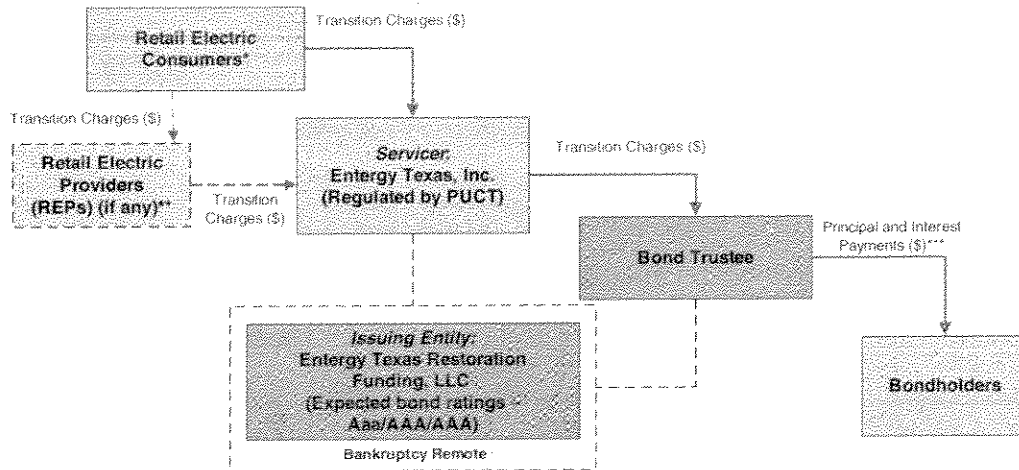
Parties to Transaction and Responsibilities

The following chart represents a general summary of the parties to the transactions underlying the offering of the transition bonds, their roles and their various relationships to the other parties:



Flow of Funds

The following chart represents a general summary of the flow of funds following issuance of bonds:



* As of December 31, 2008 and as of June 30, 2009, Entergy Texas had, respectively, approximately 395,000 and 402,000 retail customers in its service territory.
 ** Currently, there are no retail electric providers. Further, if the provisions of PURA remain unchanged and Entergy Texas remains a member of SERC, it is possible, but not likely, that there will be any competing retail electric providers within the term that the transition bonds are outstanding. See "The Texas Electricity Market Restructuring Plan—Entergy Texas' Service Territory Could Experience Deregulation in the Future".
 *** Payments of principal and interest will follow payment of certain fees and operating expenses.